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United for Literacy
Littératie Ensemble

35 Jackes Avenue, Toronto, Ontario M4T 1E2
Phone: 1-800-555-6523 Fax: 416-323-3522
Email: information@unitedforliteracy.ca
unitedforliteracy.ca
Charitable Registration Number: **10740 8445 RR0001**

Gift of Stock – Letter of Authorization from Donor

Thank you for considering a gift of securities to United for Literacy. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support our literacy programs.

In order for stocks to be legally transferred and accepted by Frontier College and our brokerage firm, a **completed and signed copy of this form must be forwarded** to your broker with a copy to both RBC PH&N Investment Counsel – **Fax: 416-956-5060** or email to susanna.arcangel@rbc.com and to Kaylea Bove, Director of Finance at **Fax: 416-923-5837** or kbove@unitedforliteracy.ca

To ensure a tax receipt for the current year, paperwork must be received prior to December 15th

All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that United for Literacy receives the shares into our brokerage account, and as per applicable Canada Revenue Agency guidelines.

A. DONOR INFORMATION- for receipting purposes (Please Print)

Name _____

Address _____

City _____ Province _____ Postal Code _____

Telephone _____ Email _____

Donor's Signature (REQUIRED)

Date

B. BROKER INFORMATION – please have your broker complete this section (Please Print)

Investment Advisor's Name _____

Financial Institution _____

Broker's Telephone Number _____ Fax Number _____

Broker's Email _____

C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

I hereby give permission to transfer the following securities to United for Literacy:

Number of Shares _____ Class of Shares (Common or Preferred) _____

Name of Security _____

CUSIP# _____ Account # _____ FINS# _____

Gift Designation: Literacy Programs Other: _____

D. ACCOUNT INFORMATION FOR UNITED FOR LITERACY

| Transfer to: | DTC# | CUID | Dealer # | CAD Investment Account |
|-------------------------------------------------------------------------------------------------------------------------------|------|------|-----------------|------------------------|
| RBC PH&N Investment Counsel 180 Wellington St West, 12 th Fl Account Transfer Dept Toronto, ON M5J 0C2 | 5002 | DOMA | 9190 / REP# 1RG | 46316465-1-2 |

CONTACT INFORMATION:

Susanna Arcangel, Private Client Associate, RBC PH&N Investment Counsel

Royal Bank Plaza, 200 Bay Street, 25th Floor, South Tower, Toronto, Ontario M5J 2J5

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F: 416 956-5060

susanna.arcangel@rbc.com

Kaylea Bove, Director of Finance

United for Literacy

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Robb Bowker, Director, Major Gifts

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