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United for Literacy
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35 Jackes Avenue, Toronto, Ontario M4T 1E2
Phone: 1-800-555-6523 Fax: 416-323-3522
Email: information@unitedforliteracy.ca
unitedforliteracy.ca
Charitable Registration Number: 10740 8445 RR0001

Gift of Stock – Authorization Form

Donor Information

Name: _____
Address: _____
Telephone: _____
Email Address: _____
Donated Security: _____
of Shares: _____ Account #: _____ Date: _____
Signature: _____

Broker Information

Investment Advisor’s Name: _____
Financial Institution: _____
Telephone: _____ Fax: _____
Email: _____

It is important that you or your broker alert us via email or phone that the gift is being transferred to our account, as the stock will arrive in our account without identification. Please contact one of the individuals below.

United for Literacy Information

Transfer to: RBC OH&N Investment Counsel	DTC#: 5002
180 Wellington St West, 12th Fl	CUID: DOMA
Account Transfer Department	Dealer #: 9190 / REP# 1RG
Toronto, ON, M5J 0C2	CAD Investment Account: 46316465-1-2

Contact Information

Susanna Arcangel, *Private Client Associate, RBC PH&N Investment Counsel*
Royal Bank Plaza, 200 Bank Street, 25th Floor, South Tower, Toronto, ON, M5J 2J5
T: 416-956-0937 F: 416-956-5060 susanna.arcangel@rbc.com

Shirley Suurdt, *Vice President Finance, United for Literacy*
35 Jackes Avenue, Toronto, ON, M4T 1E2
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To ensure a tax receipt for the current year, paperwork must be received prior to December 15th.

All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that United for Literacy receives the shares into our brokerage account, and as per applicable Canada Revenue Agency guidelines.